



THE FINANCIAL PLANNING ASSOCIATION OF THE EAST BAY

SCHOLARSHIP PROGRAM APPLICATION

Instructions for the Scholarship Application

A. Eligibility: *In order for one to be eligible for the scholarship, all of the following qualifications must be met.*

- 1. Is admitted to a program administered by an accredited university or college registered with the CFP™ Board*
- 2. Has an intention to take all required courses and review course for the CFP™ Board of Standards certificate examination, and become a CFP™ designee*
- 3. Demonstrates academic accomplishments; i.e., GPA and degrees received*
- 4. Furnishes a letter of support from either a professor or practicing CFP™ professional*

B. Submission Information: *Applications must be received by December 31st, 2006 and scholarship will be awarded at a FPA monthly meeting in 2008. Send application to:*

*FPA East Bay Scholarship Program
1655 North Main Street, Suite 280
Walnut Creek, CA 94596*

Name:	SS#:
Email Address:	
Address, City & Zip:	
Office Phone:	Home Phone:

Name of Institution (university) that you are enrolled in for the Financial Planning Certificate Program and your anticipated year of graduation:

Name _____ Date _____

What courses are you planning to register for the Fall and Spring Semester? Please list.
Fall Semester:

- a) _____
- b) _____
- c) _____

Spring Semester:

- a) _____
- b) _____
- c) _____

Are you planning to take a review course?

- a) _____ Yes; when (date) _____
- b) _____ No

When are you planning to take the CFP Board of Standards certificate examination?
Month and Year: _____

Academic Background:			
Name	Year	Degree or Certificate Awarded	GPA

Current & Previous Employers: Please list them for the past ten years and start with the most current.

Employer	Address	Position

Professional Achievements: Please list them for the past five years and start with the most current.

Type of Award	Year	Name of Organization Awarded

Involvement in Community Services: Please list them for the past ten years and describe the nature of involvement.

Type of Community Service	Year	Name of Involvement

References: Please give names of individuals who support your application.

Name	Position	Company

Signature of Applicant:

Date:

--	--