



THE FINANCIAL PLANNING ASSOCIATION OF THE EAST BAY

2009 Scholarship Program
For Financial Planning and CFP® Students

The East Bay Chapter of the Financial Planning Association is offering two \$1,500 cash scholarships to students currently enrolled in a CFP® board certified Certified Financial Planning academic program and other current CFP® qualified candidates.

Proceeds from the scholarship can be used to pay for, contribute to, or reimburse the winner's financial planning education expenses - possible expense items include:

- FPA Membership cost
- CFP® program class tuition or class textbook costs
- FPA Residency Program cost
- FPA NORCAL Regional Conference fee
- FPA National Conference fee
- CFP® test preparation course tuition

Expenses must be incurred within one year of selection as recipient for the award.

Qualifications:

To be eligible for this scholarship, an applicant must meet all of the following qualifications:

- Currently enrolled in a CFP certificate program or accredited college or university registered with the CFP Board of Standards; alternately, has attained other professional credentialing sufficient to challenge the CFP Exam (e.g., Chartered Financial Consultant (ChFC), Chartered Life Underwriter (CLU), Chartered Financial Analyst (CFA®), Ph.D. in business or economics, Doctor of Business Administration, Licensed attorney, Licensed Certified Public Accountant (CPA))
- Has the intention to become a CFP certificant by fulfilling all requirements and sitting for the CFP certification exam
- Furnish a letter of recommendation from a professor or practicing CFP professional (in lieu of this a letter indicating why you are worthy of receiving the scholarship, limited to 500 words)

How do I apply?

Please download a scholarship application from <http://www.fpaeastbay.org/careerdev.htm> and submit it to Steve Nykamp at snkamp@jbcfg.com.